



Data Summary: Foreign Direct Investment (FDI) in the United States

- Benefits of FDI
- Sources of FDI - Country / Regional Breakouts
- Destinations of FDI - Industry Breakouts

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FDI Benefits the U.S. Economy

#1 >>> The United States is home to more foreign direct investment than anywhere else in the world

23% of U.S. Goods Exports >>> In 2013, U.S. subsidiaries of foreign-owned firms accounted for more than 1/5 of all U.S. goods exports

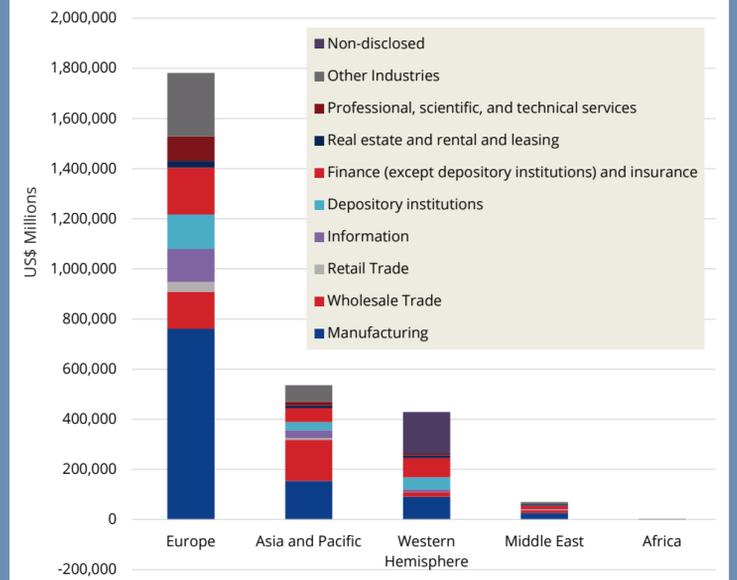
12 million U.S. Jobs >>> In 2013, subsidiaries directly employed 6.1 million U.S. workers and 5.9 million through sourcing, productivity gains, and other economic effects

Average Annual Compensation \$79,979 >>> In 2013, subsidiaries contributed \$488 billion in compensation to U.S. employees

\$53 billion in R&D Investments >>> In 2013, subsidiaries spent \$53 billion in research and development in the United States

U.S FDI Trends By Global Region

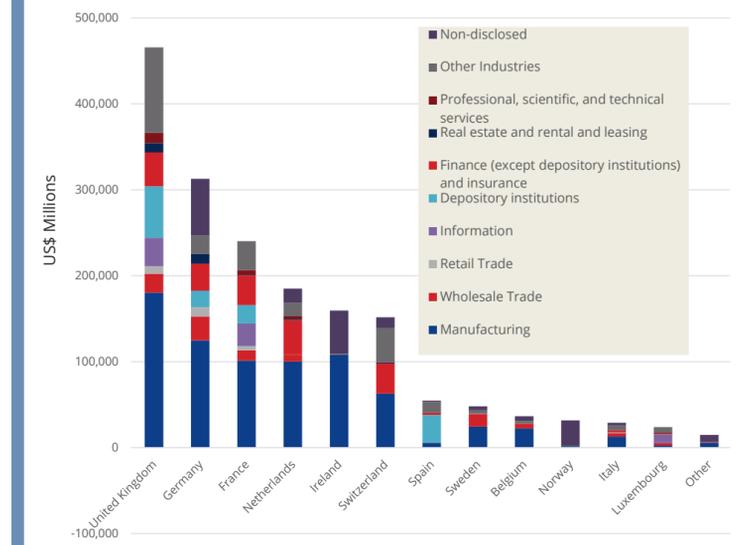
The Stock of FDI from ROW to the United States was \$2.8 trillion in 2014



Source: Department of Commerce, Bureau of Economic Analysis, FDI by UBO

Europe

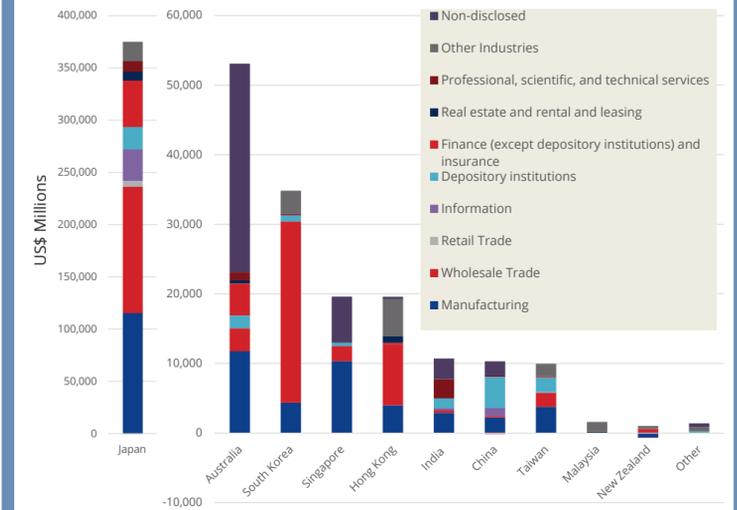
The Stock of FDI from Europe to the United States was nearly \$1.8 trillion in 2014



Source: Department of Commerce, Bureau of Economic Analysis, FDI by UBO

Asia Pacific

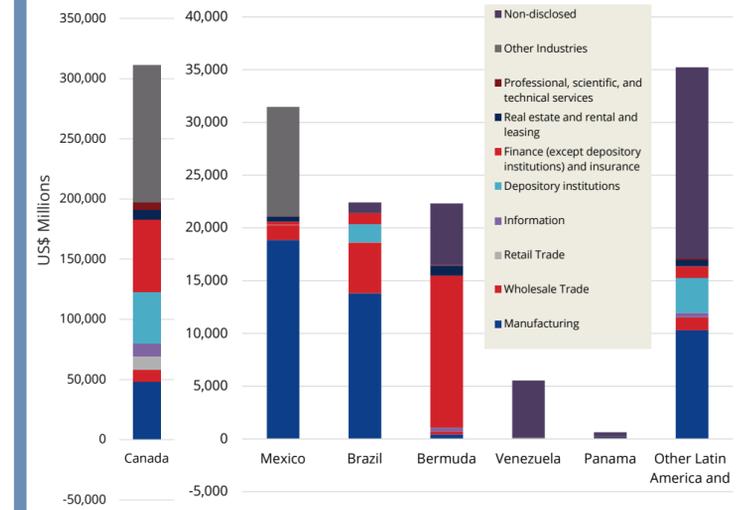
The Stock of FDI from Asia-Pacific to the United States was \$535.9 billion in 2014



Source: Department of Commerce, Bureau of Economic Analysis, FDI by UBO

Western Hemisphere

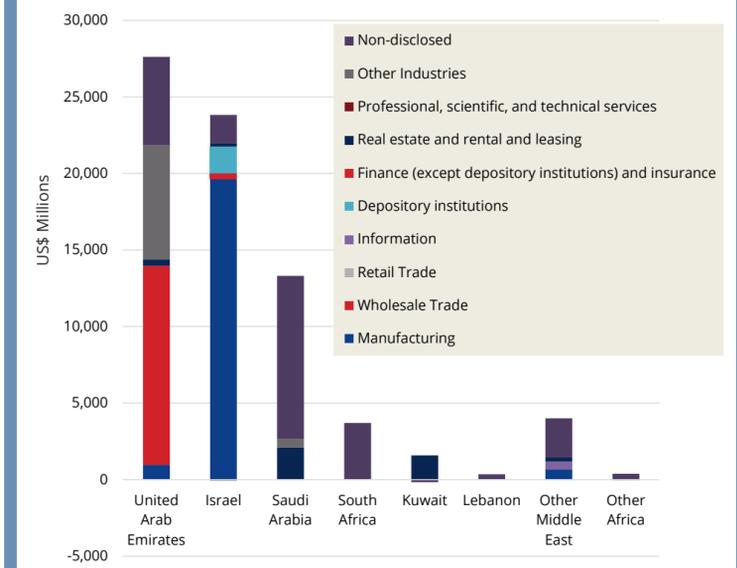
The Stock of FDI from the Western Hemisphere to the United States was \$429.0 billion in 2014



Source: Department of Commerce, Bureau of Economic Analysis, FDI by UBO

Middle East & Africa

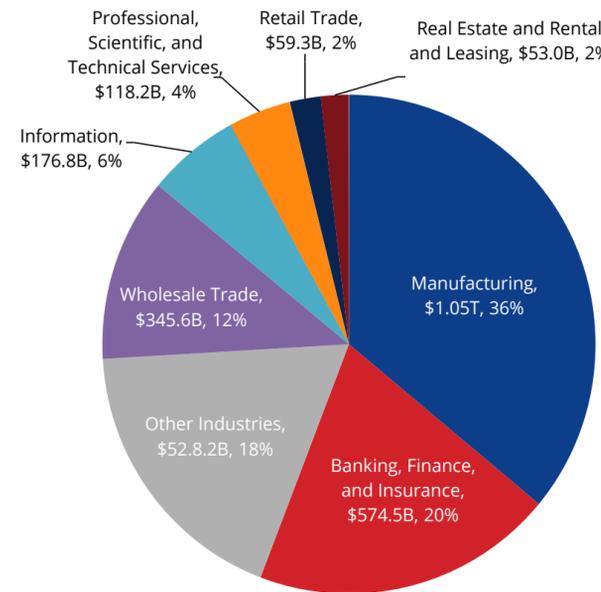
The Stock of FDI from Middle East & Africa to the U.S. was \$74.5 billion in 2014



Source: Department of Commerce, Bureau of Economic Analysis, FDI by UBO

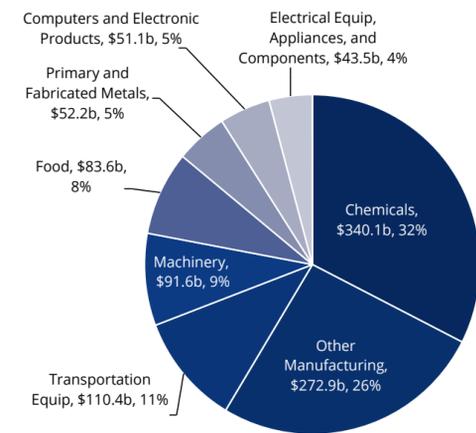
FDI in the United States by Industry

2014 FDI in the U.S. Breakout of \$2.9 Trillion Inward Position

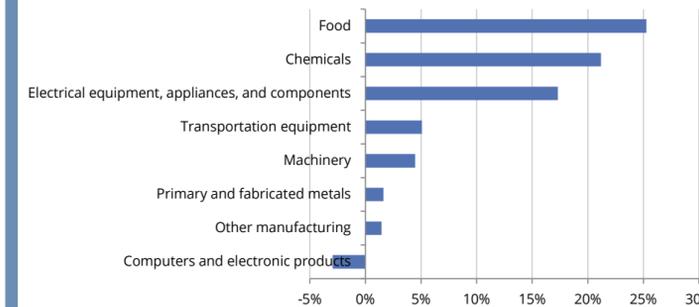


Source: Department of Commerce, Bureau of Economic Analysis

FDI in Manufacturing 2014 Position: \$1.05 Trillion



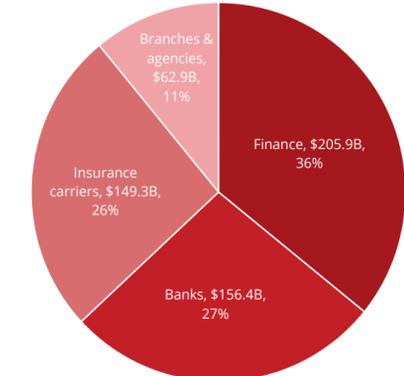
Manufacturing FDI Compound Annual Growth Rate, 2009 - 2014



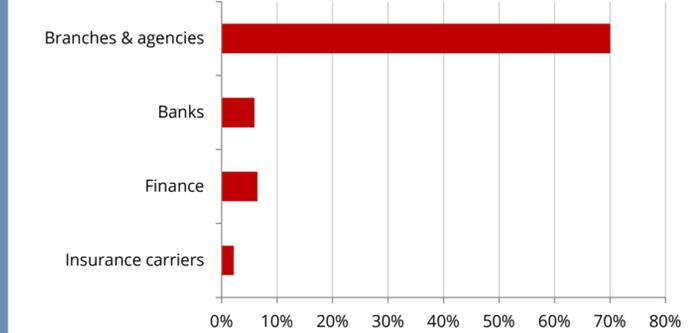
Chemicals is the largest and second-fastest growing recipient of manufacturing FDI in the United States.

FDI in Food Manufacturing grew at an average annual rate of 25.3 percent between 2009 - 2014, making it the fastest growing recipient of manufacturing FDI in the United States.

FDI in Banking, Finance & Insurance 2014 Position: \$574.5 Billion



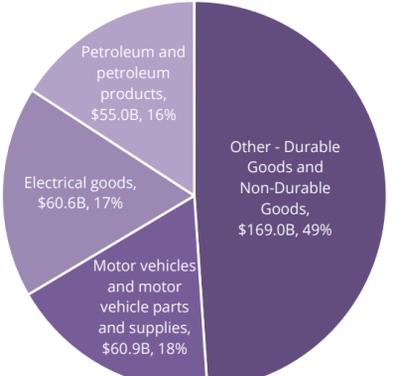
Banking, Finance & Insurance FDI Compound Annual Growth Rate, 2009 - 2014



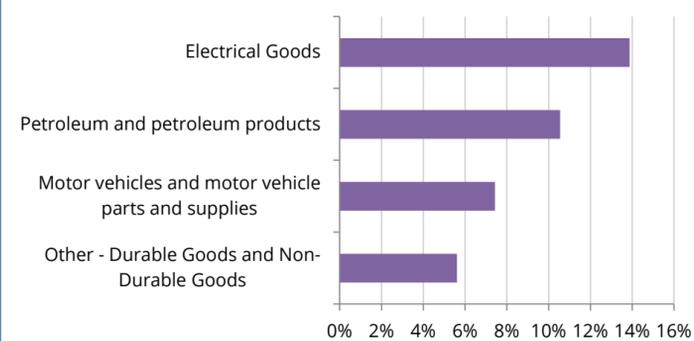
Affiliates in non-bank Finance are the largest recipients of Banking, Finance & Insurance FDI in the United States.

FDI in Banking Branches and agencies grew at a compound average annual rate of 70 percent between 2009 - 2014, making it the fastest growing recipient of Banking, Finance & Insurance FDI in the United States.

FDI in Wholesale Trade 2014 Position: \$345.6 Billion



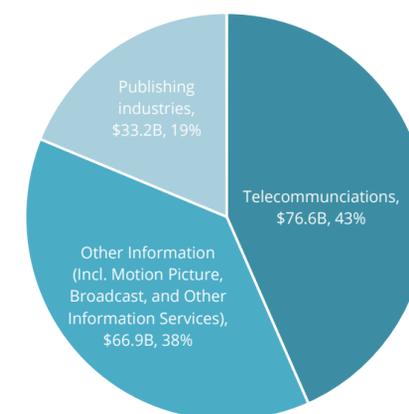
Wholesale Trade FDI Compound Annual Growth Rate, 2009 - 2014



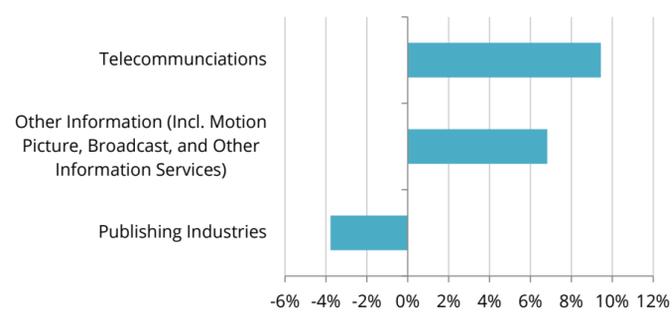
In the wholesale trade industry, affiliates in other durable and non-durable goods sectors (including subsectors of wholesale of professional and commercial equipment and supplies, as well as chemical products) are the largest recipients of FDI.

FDI into the wholesale electrical goods sector grew at a compound average annual rate of 13.9 percent between 2009 - 2014, making it the fastest growing recipient of wholesale trade industries in the United States.

FDI in Information Industries 2014 Position: \$176.8 Billion

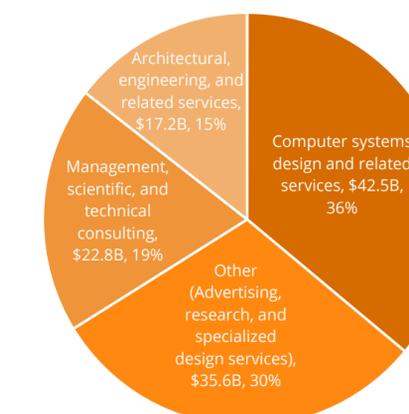


Information Industries FDI Compound Annual Growth Rate, 2009 - 2014

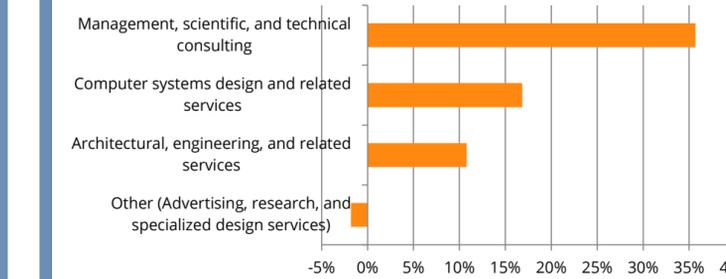


Telecommunications is the largest and fastest growing recipient of information industries' FDI in the United States, with a compound annual growth rate of 9.4% between 2009 - 2014.

FDI in Professional, Scientific & Technical Services 2014 Position: \$118.2 Billion



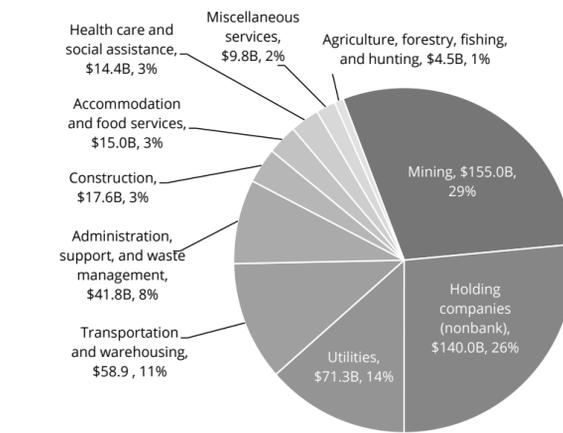
Professional, Scientific & Technical Services Industries FDI Compound Annual Growth Rate, 2009 - 2014



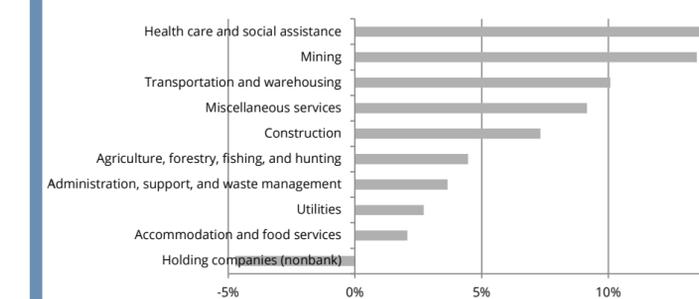
Other Services (such as advertising, research, and specialized design services) is the largest recipient of professional, scientific & technical service industries' FDI in the United States.

Management, scientific, and technical services are fastest growing, with a compound annual growth rate of 35.7% between 2009 - 2014.

FDI in Other Industries 2014 Position: \$528.2 Billion



Other-Sector FDI Compound Annual Growth Rate, 2009 - 2014



In other sectors, affiliates in mining and holding company industries are the two largest recipients of FDI in the United States, respectively.

FDI in health care and social assistance grew at a compound average annual rate of 13.9 percent between 2009 - 2014, making it the fastest growing recipient of other-sector FDI in the United States.